

Date: June 23, 2010

Subject: Determination of the details of the Private Placement
 Attention: The President
 The Stock Exchange of Thailand

The Extraordinary General Meeting of Shareholders No. 1/2010 of Simat Technologies Public Company Limited (the "Company"), which was held on June 23, 2010 had a resolution on the approval of the issuing and offering for sale of new ordinary shares not exceeding 10,000,000 shares through Private Placement. The Board of Directors or the Executive Directors would be authorized to determine the terms, conditions and details of the offer.

The Executive Directors meeting No. 1/2010 of Simat Technologies Public Company Limited was held on 23 June 2010 has resolved as follows:

- Determined offering price of not lower than Baht 4.00 each, which is not lower than 90% of the market price of the Company's shares as calculated by the weighted average closing price of the Company's shares for 15 consecutive trading days prior to the date determining the issue price (the weighted average closing price between June 2, 2010 to June 22, 2010). The weighted average closing price of Baht 4.41 each was calculated as follows:

Date	Closing price (Baht)	Value (Baht)	Weighted (Baht)
2/6/2010	3.84	1,453,786	0.04
3/6/2010	3.90	4,734,920	0.12
4/6/2010	3.94	23,601,946	0.63
7/6/2010	4.00	12,196,278	0.33
8/6/2010	4.04	11,346,052	0.31
9/6/2010	4.14	5,120,058	0.14
10/6/2010	4.20	4,746,808	0.13
11/6/2010	4.12	3,997,594	0.11
14/6/2010	4.12	2,361,686	0.07
15/6/2010	4.44	20,816,866	0.62
16/6/2010	4.74	16,434,606	0.52
17/6/2010	5.00	27,603,313	0.93
18/6/2010	4.80	4,334,624	0.14
21/6/2010	4.94	4,970,840	0.17
22/6/2010	4.88	2,939,406	0.10
Weighted average closing price (Baht)			4.41

- Determined the offering date within 3rd Quarter of 2010.
- Authorized Phillip Securities (Thailand) Public Company Limited as the Placement Agent for exercise discretion in the allocation of shares in order to make the offering successful

Please be informed accordingly,

Yours sincerely,

(Mr. Thammanoon Korkiatwanich)
Vice President – Accounting & Finance
and Company Secretary